

# Expected ROI of enterprise ESS system project in India 2025

How much ESS capacity does India have in 2025?

The report finds that various Indian agencies tendered 6.1 gigawatts(GW) of Standalone ESS capacity in the first three months of 2025. "Standalone ESS are ideal to facilitate the rapid development and deployment of variable renewable energy (VRE) resources across India.

Are energy storage systems the backbone of India's utility-scale ESS auctions?

Standalone Energy Storage Systems(ESS) are becoming the backbone of India's utility-scale ESS auctions,accounting for 64% of the total tenders issued between January and March 2025 alone,according to a new report by the Institute for Energy Economics and Financial Analysis (IEEFA) and JMK Research &Analytics.

How is ESS promoted in India?

Parallely,GoI has introduced targeted incentives and supportive policy reforms to promote ESS in India,including Viability Gap Funding (VGF),waiver of ISTS in some cases,energy storage obligations for DICOMS and a handful of policies pushing electric vehicles (EVs) [v]forward.

Will ESS come online in 2025?

come online in 2025. Budget 2025 should provide the required push in the form of incentives and tax breaks to foster faster implementation of ESS to keep up with the capacity ramp up of RES in order to truly meet the Net Zero target of India. (Disclaimer: The opinions expressed in this column are that of the writer.

Should GoI promote other ESS Technologies in India?

Other ESS technologies: Currently in India,due to limited technological adoption,only BESS and PSP are being established on widescale. GOI should promote other ESS technologies such as supercapacitor,molten salt and thermochemical storage through production linked incentive schemes for manufacturers and viability gap funding for developers.

Which companies are developing battery energy storage systems in India?

In February 2025,JSW Energy announced securing auction of Solar Energy Corporation of India to develop a battery energy storage system of 500 MWh capacity in Kerala. In August 2024,Foxconnannounced plans to construct a battery energy storage system facility in India,with key focus on EVs sector.

InfoLink Consulting has released its 1H25 global energy storage system (ESS) shipment rankings, based on its energy storage supply chain database. In 1H25, global ESS ...

- In 2025, Asia-Pacific enterprises are moving beyond AI experimentation to a hard-headed assessment of project return on investment (ROI). - The push towards a more AI-powered future will set the stage for ...

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**Summary** This document includes TIC Council India's recommendations for key priorities to support the government of India's vision for transformative progress by 2025, driving the ...

India's current installed ESS capacity, as of Dec. 31, 2024, stands at 4.86 GW, consisting 4.75 GW of pumped storage (PSP) and 0.11 GW of battery energy storage system ...

**Executive Summary** The rapid expansion of renewable energy has both highlighted its deficiencies, such as intermittent supply, and the pressing need for grid-scale energy storage ...

The Indian government has increased the battery energy storage target of its viability gap funding (VGF) program to 13.2 GWh. The subsidy scheme provides financial support for up to 40% of battery energy ...

With the increasing proportion of variable and intermittent resources, energy storage system technologies such as battery energy storage system and pump storage projects will play a ...

India's energy storage sector is set to attract US\$ 56.07 billion in investments by 2032, with a five-fold growth expected between 2026 and 2032, driven by rising demand for ...

India's energy storage capacity is set to grow 12-fold to 60 GW by FY32, driven by rising renewable energy integration, addressing grid stability concerns as VRE generation ...

**Co-Locating ESS with Solar Project Mandate Applies Only to Future Tenders, Clarifies CEA** The Central Electricity Authority (CEA) has clarified that the advisory for co-located energy storage in solar projects applies only to ...

**By Navaneel Das** India's IT industry is poised for significant growth and transformation in 2025, driven by emerging technologies and changing market dynamics. IT hiring in India is set for a significant rebound in ...

A further fillip to the market is expected from the recent directive for solar tenders to incorporate a minimum two-hour co-located ESS equivalent of 10% of the capacity.

**Budget 2025** should provide the required push in the form of incentives and tax breaks to foster faster implementation of ESS to keep up with the capacity ramp up of RES in ...

In the matter of Petition under Section 63 of the Electricity Act, 2003 for adoption of tariff 1200 MW & dispatchable power from ISTS-connected RE Power Projects coupled with Energy Storage ...

With the increasing penetration of renewable energy installations in India, ESS will be the central disrupting technology in the 2020s power market. This decade, the ESS market will attract the highest investment of all

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emerging renewable ...

[Review of 2024 | The &quot;Most&quot; of Global ESS Projects and Orders] Global demand for energy storage is accelerating rapidly. On one hand, the selling prices of ESS ...

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